

Credit Agent's Report of New Business and Cancellations

Subject to acceptance by the Home Office, we have issued or cancelled the policies or group certificates covered by this report for the month ending _____.

Account Name	Agent Account #	
Address		
List Policies or Group Certificates Issued	Total Number of New Issues	Total Number of Cancellations

Separate business being reported by Life* and Disability coverage

*Life and disability coverages can be reported under any life column if commission is the same on all types.

	Single Life	Joint Life	Single Disability	Joint Disability	Total
1. Commission	%	%	%	%	
2. Gross Premium on Policies Written					
3. Gross Amount of Premium Refunded for Cancellations. (Total from back side)					
4. Net Premiums (line 2 less line 3)					
5. Commission Amt. (line 1 times line 4)					
6. Net Premiums Due (line 4 less line 5)					
7. Net Amount Due CSO <input type="checkbox"/> Agent <input type="checkbox"/>					

NEW BUSINESS – Attach Home Office copy of application or certificate.

CANCELLATIONS – Attach Customer's policy or certificate or cancellation receipt signed by the customer. List cancellations on the reverse side of this report.

Remarks _____

Home Office use only

Batch # _____

Prepared by _____ Date Received in Home Office _____

CANCELLATIONS

*Life and Disability coverages can be reported under any life column if commission is the same on all types.
Cancelled policies or certificates may be listed below:

	Policy or Certificate Number	Insured	Single Life Refund	Joint Life Refund	Single Disability Refund	Joint Disability Refund
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	Total Gross Refund Premium					